ANNUAL REPORT 2019 Connecting the

automotive sector



automotive center of expertise

PREFACE



Validate the available know-how

In 2019, ACE Mobility set up several initiatives to develop know-how for the automotive industry in close cooperation with its industrial partners and with the three automotive Universities of Applied Sciences. By interconnecting education and research with (industrial) practice, ACE aims to further validate the available know-how. ACE succeeded in successfully organising various activities: for example, 33 workshops were organised at companies for automotive students and over 1200 students visited the career day. Also, the HAN Ecomotive team qualified for the international Shell Ecomarathon. Below, an extended overview of our activities is presented. The small ACE team was able to initiate several new activities: a strategic study on the future of the automotive industry was conducted by KPMG, an extended research programme was set up, expert meetings on selected topics were organised, international projects were started in Poland, the US and elsewhere, an ACE future day was set up as annual event, ACE moved to a new office and new branding was developed. With these additional activities, we fleshed out our slogan even more clearly: together we create the future of mobility.



Labour market for automotive engineers

The labour market for automotive engineers remains challenging, and will continue to show scarcity. Another challenge is the more complex and more comprehensive integration. Automotive engineers are increasingly becoming systems integrators. This is where ACE can add value. As an intermediate between the labour market and the education institutes, ACE has to play a role in attracting high-quality students to ensure the supply of (new) students matches demand from the industry.

Know-how

ACE Mobility is ready to play a role in the transition to the bigger picture and facilitate students, educational institutes, professionals and companies in developing and making the necessary know-how available and accessible. ACE will therefore initiate a range of projects together with our industrial partners, both in research and in education. A platform will be developed on which applied science can flourish and where we create the future of mobility together.

The changing automotive ecosystem

A changing automotive ecosystem needs a different positioning of ACE Mobility.

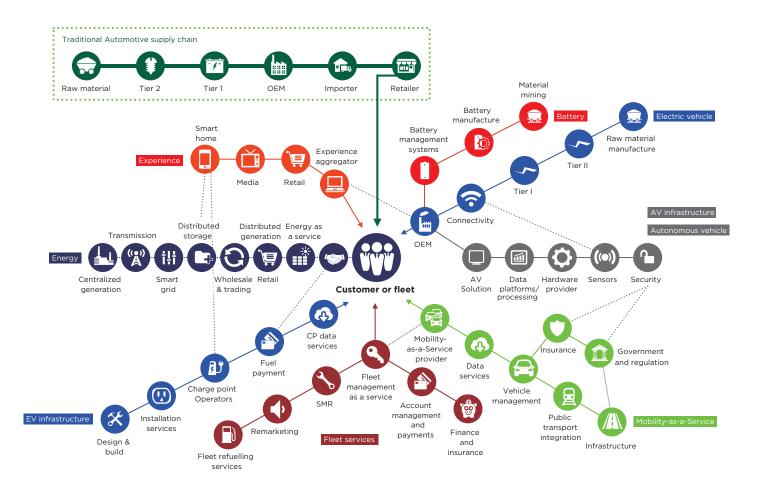
The automotive industry is challenged by significant changes. Automation, Connectivity and Electrification (which coincidentally is also abbreviated as ACE) are developments that strongly influence present changes in the automotive industry. This implies a comprehensive transition that will take place in the coming decade(s) and that must be managed carefully.

In addition, the societal debate on environmental sustainability is speeding up technological and governance innovations.

New players in the energy and ICT sector are becoming part of the ecosystem, pushed by these new trends and technologies. In order to stay relevant, ACE is increasingly developing (new) partnerships and connections within a changing ecosystem.

Ecosystem - new sub-sectors

The traditional automotive industry is evolving, as barriers are blurring and new sub-sectors are becoming part of the ecosystem.



Source: KPMG mobility 2030: transforming the mobility landscape Feb. 2019



RETROSPECTIVE 2019

Year of new initiatives

2019 Highlights

2019

Sponsored the three Ecomarathon Teams.

7 February 2019

ACE Future Day New branding and new initiatives were presented to industrial and educational partners.

22-25 May 2019

Shell Ecomarathon Challenger Event where the HAN Ecomotive team qualified for the international Shell Ecomarathon.

31 January 2019

The ACE Expert Session 'Energise Electric Drive' was held at RDM Rotterdam hosted by Rotterdam University.

4 April 2019

The ACE Expert Session TOTEM (TOols and TEchniques for Monitoring and Control) for industrial and educational partners was organised in Arnhem.

28 May 2019

ACE attended the Drive-2-zero conference in Vancouver, Canada. Shell Ecomarathon Challenger Event 22-25 May 2019

12 June 2019

project kick-off with industrial and

TALCOM (The Automotive

Learning Community)

educational partners.

21 August 2019

ACE visit to the Polish Automotive Industry Association (PZPM).

11 October 2019

ACE Automotive Career Day attended by 40 companies and over 1200 students.

14 November 2019 Annual meeting of all partners.

11 July 2019

Student Award presentation for the best graduate student to the industrial partners.

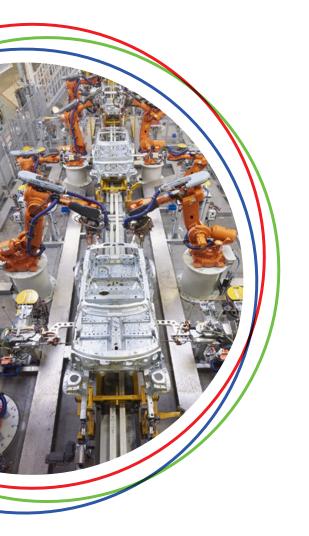
29 August 2019

ACE visit to Delphi Technologies in Luxembourg.

14 October 2019

Contract signed with CALSTART (USA) to work together on the Drive to Zero Initiative.





HIGH LIGHTS OF THE YEAR

Talent

The growth and availability of sufficient and high-quality automotive talent remains one of ACE's priorities. For this reason, we are carrying out a range of activities in order to support the universities in their quest for sufficient enrolment in automotive courses and, even more, to ensure sufficient graduates moving into industrial employment. Internships, graduation projects, workshops, a transfer project to the TU/e, the Student Award, an automotive career day and promotion of the future profession of automotive engineers were part of this.

31 Students

students took part in the ACE pre-master Automotive Technology TU/e



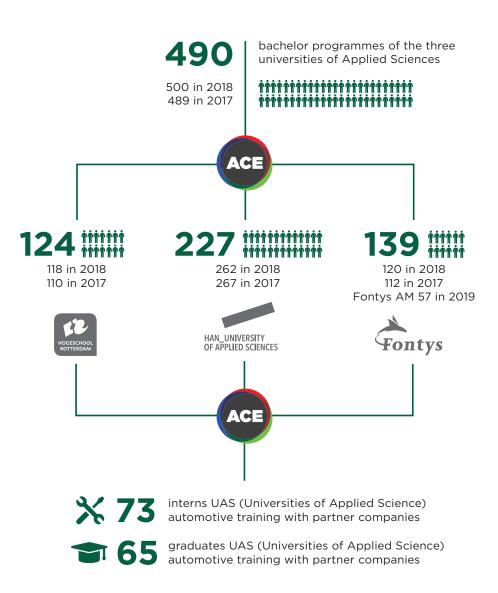
7 x Fontys and 1 x Rotterdam took thepre-mastermathematics course

9 x Fontys, 2 x HAN, 12 x Rotterdam

33 Workshops

924:33=28

Deelnemende Studenten Studenten per workshop





HIGH LIGHTS OF THE YEAR

🔆 Industry

ACE Academy

The Automotive Learning COMmunity (TALCOM) is a programme in which training courses and education are developed and offered to professionals in the automotive industry. The programme is sponsored by the European Community, OP Zuid and the Province of Noord-Brabant. One of the goals is to deliver the ACE Academy as a continuing Life-Long Learning system. Interesting is the participation of around 40 companies, local authorities and know-how institutes, who merge their education products into training courses tailored to the needs of industry. The programme started in 2019 and initially selected five topics: electrification, automated driving, biometrics, lightweight materials and smart industry. The roll-out to actual courses is expected in 2020.

The TALCOM programme has been made possible with support of the European Union, OPZuid and the Province of Noord-Brabant.



International activities

The automotive industry is a global industry and Dutch automotive companies work completely internationally. The challenges are global and the knowledge that ACE develops and makes available is internationally applicable. For this reason, it is important for ACE to develop into an international knowledge centre. In 2019 contacts were established with international parties. A Memorandum of Understanding was signed with CALSTART in the United States for which ACE as European programme management will initiate contact with partners in Europe in the international Drive to Zero project.

Student Award 2019

ACE invites graduates from one of the ACE industrial partners to present their graduate research and results to the industrial and educational partners. Every year, the best students are invited to present their studies to a jury. The jury mainly takes into account the level of possible application in the company where the student did his research project. The winner of the Student Award 2019 was Ronald Feijns who developed a research tool for testing roof pressure in electric vehicles at Altran in Helmond. Normally, such tests are done physically, but Ronald Feijns' was a digital tool.



ACE Automotive Career day



Companies want to introduce themselves to students even before they graduate. And this is what they did during the ACE Automotive Career day in Arnhem on 10 October 2019. Over 40 companies and approximately 1200 students from all over the country got to know each other through presentations and stands for internships, graduate projects or professional careers.

HIGH LIGHTS OF THE YEAR

Aresearch

The content of three research themes Professional Monitoring, Lightweight and Future Mobility (Automotive Mobility as a Service included), defined in 2018, was discussed with key ACE companies. The ACE research team met about once a month to plan, coordinate, and evaluate the joint research on these themes.

Professional Monitoring

Professional Monitoring started with the fully electric VDL Citea e-Busz equipped with new in-wheel e-Traction motors in the service of public transport operator RET in Rotterdam. Student teams of the three ACE Universities participated in project management, data acquisition and data analyses. The development of a new more professional data acquisition tool has been started and will be tested in a new H2Drive project and possibly later in the Global Commercial Vehicle Drive to Zero projects with CALSTART in California.





The smart production cell for lightweight research

The smart production cell for lightweight research at IPKW Arnhem has reached its realisation phase. A cooperation project has been agreed with the Fontys University research team for 3D printed metal inserts for which the equipment has been ordered. Rotterdam University started the supporting application engineering research on Lightweight thermoplastic composite materials. Together, ACE research will be able to explore and develop automotive parts for the industry 4.0 in a circular economy.



Mobility as a Service

Mobility as a Service is a new research project within the third research theme Future Mobility. This theme needed some more definition to find out in what respect MaaS can add value to the automotive sector. For this, several consultations have taken place (e.g. VDL ETS, Arval and KPMG), including interviews about car-sharing and a presentation of Automotive Design for MaaS on 9 December at ARVAL. The Future Mobility theme also led to a new plan for an Innovation Hub Mobility on Implementing Automated Transport (IMIAT) in the Rotterdam region. Future Mobility research will be continued.

Farewell of Pieter van Baardwijk

On 16 May ACE said good bye to Pieter van Baardwijk. Pieter has worked for many years trying to improve the connections between automotive education and the market place. It was a wonderful ceremony, attended by his family, during which popular philosopher Bas Haring made a presentation.

future of

DAF

Personnel

ACE team

Kees Slingerland Saskia Lavoo Corine Legdeur Stefan Kraaijvanger Rianne Holten

Council of lectors

Frank Rieck, University of Applied Science Rotterdam Bram Veenhuizen, University of Applied Science Arnhem en Nijmegen Rik Baert, University of Applied Science Fontys Chris Huijboom, University of Applied Science Arnhem en Nijmegen Hans Krikhaar, University of Applied Science Fontys altran

INN@VATIE CENTRALE

AutomotiveNL

IEL

ACE board of management

Henk Bos, RAI Vereniging, chair Ella Hueting, University of Applied Science Fontys Leo Kusters, AutomotiveNL Hans Maas, University of Applied Science Rotterdam René Tönissen, University of Applied Science Arnhem en Nijmegen

Supervisory board

Kees Boele, HAN Hans Corstjens Zakia Guernina, University of Applied Science Rotterdam Joep Houterman, University of Applied Science Fontys Henri Koolen, VDL Marinka Nooteboom, Nooteboom



ACE Programme council

The ACE programme council consists of representatives for the partners in the automotive sector and automotive education. The programme council advises the ACE board on the course that should be followed and the development of ACE.

Graduating and interns

Fedor Lammers, graduating student automotive programme HAN. Jeffrey van den Wildenberg, graduating student communication.

Partners ACE

In 2019, ACE had 22 partner companies. Louwman Group and Snoeks Automotive joined ACE in 2019. ACE had 5 strategic partners: Fontys Automotive, HAN Automotive, University of Applied Science Rotterdam Automotive, RaiVereniging and RAI Automotive Industrie NL.





PREVIEW 2020 Highly dynamic year with exciting results

ASE

together we create the future of mobility

Preview 2020

It can be concluded that 2019 was a year in which the small ACE team delivered a considerable set of activities, with quite a few new initiatives among them. 2020 will again be a highly dynamic year, with new initiatives and exciting results. No wonder: the automotive industry is challenging, not only because of the many developments that are taking place, but certainly also because it is such an interesting industry, with technological innovation and significant impact on our society.

The good news is that, after a period of investing in new initiatives, the first results are coming in. The TALCOM programme will deliver its first courses, the research activities will report first outcomes and the international network is beginning to materialise. Our partners will even more strongly experience the impact of being a partner of ACE Mobility.

Yes, together we create the future of mobility.



Visiting address Automotive Campus 30 5708 JZ Helmond the Netherlands

Mailing address

P.O. Box 1015 5700 MC Helmond the Netherlands

info@acemobility.nl

www.acemobility.nl

